

  
Marian F. Harrison  
US Bankruptcy Judge



Dated: 08/08/07

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

**IN RE:** )  
 )  
**AMERICAN HISTORIC RACING** ) **BK No. 06-06626-MH3-11**  
**MOTORCYCLE ASSOCIATION, LTD.,** )  
 )  
**Debtor.** )

**ORDER CONDITIONALLY APPROVING DEBTOR'S DISCLOSURE STATEMENT,  
SETTING HEARING ON DISCLOSURE STATEMENT AND PLAN,  
AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,  
COMBINED WITH NOTICE THEREOF**

On August 6, 2007, American Historic Racing Motorcycle Association, Ltd. (the "Debtor"), filed its Disclosure Statement to Accompany Debtor's Plan of Reorganization (the "Disclosure Statement") under Chapter 11 of the Bankruptcy Code.

Upon application of the Debtor to conditionally approve the Disclosure Statement and to combine the hearings on the Disclosure Statement and Plan, and good cause having been shown,

IT IS THEREFORE ORDERED AND NOTICE IS HEREBY GIVEN, THAT:

1. The Debtor's Disclosure Statement is hereby conditionally approved subject to final approval after notice and a hearing.
2. The Debtor shall file the Plan as soon as practicable after entry of this Order.
3. Acceptances and rejections of the Plan may be solicited based upon the conditionally approved Disclosure Statement.

4. **September 6**, 2007, is fixed as the last day for filing and serving in accordance with Fed.R.Bankr.P. 3017(c) written objections to the Disclosure Statement. A copy of any such objection must be served on counsel for the Debtor at the address set forth below and on the United States Trustee, 701 Broadway, Suite 318, Nashville, Tennessee 37203.

5. **September 6**, 2007, is fixed as the last day for filing written acceptances or rejections of the Plan.

6. **September 6**, 2007, is fixed as the last day for filing and serving written objections to confirmation of the Plan, pursuant to Fed.R.Bankr.P. 3020(b)(1).

7. The hearing on confirmation of the Plan and approval of the Disclosure Statement shall be held at **9:00** o'clock **a**.m. on **September 25**, 2007, at the U.S. Bankruptcy Court for the Middle District of Tennessee, Courtroom 3, Second Floor, Customs House, 701 Broadway, Nashville, Tennessee 37203.

8. Within 3 days after entry of this Order, copies of this Order, the Plan and Disclosure Statement shall be served by Debtor's counsel in accordance with Fed.R.Bankr.P. 3017(d) and Local Bankruptcy Rule 3017-1(a).

IT IS SO ORDERED.

This Order was signed and entered electronically as indicated at the top of the first page.

Submitted for Entry:

/s/ Timothy G. Niarhos

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